



Rebate Management Guide

A **Rebate** is a refund of part of the spread or commission paid to a client for executed trades. A partner can independently set the rebate percentage for their clients to encourage trading activity.

Important: This feature is enabled at the partner's request and is optional.

How to Manage Rebates

In the **"IB Partnership" → "Rebates"** section, you can:

1. Set the same rebate for all clients

- Select the **"Select all"** checkbox.
- In the **"Rate, %"** field, enter the desired percentage. For example, you can enter 1.1, with up to one decimal place allowed.
- Click the **"Assign"** button.

✓ After that, the selected percentage will be applied to all clients in the list and to all of their accounts.

2. Set an individual rebate for a specific client

- Select the checkbox next to the name of the required client.
- In the **"Rate, %"** field, enter the individual percentage.
- Click the **"Assign"** button.

✓ The client will receive a rebate at the specified individual rate. The rate applies to all of the client's accounts.

3. Set a rebate for an individual client account

If a client has multiple trading accounts, you can set up a rebate for each account separately:

- Click the arrow > next to the account number.
- The full list of this client's accounts will open.
- Select the checkbox next to the required account number.
- In the **"Rate, %"** field, enter the rebate percentage.
- Click the **"Assign"** button.

✓ The selected account will receive a rebate at the specified rate, independently of the same.

4. Disable a rebate (remove the rate)

- Select the client or the client's account using the checkbox.
- Click the **"Reset"** button.

✓ The previously assigned rebate for the selected client or account will be removed.

IMPORTANT: An individual rate assigned to a specific account **takes priority** and prevents the general rate from being applied to that account through bulk actions, such as “Select all” or selecting the entire client.

For bulk assignment to apply to all of the client’s accounts, you must first **remove the individual rates** from the accounts where they were previously set using the “Reset” button.

How Assigned Rates Are Displayed

- The **“Rate”** column displays the current rebate percentage for each client or account.
- If a client has multiple accounts, an arrow is displayed next to the client’s account to expand the list.
- After expanding the list, you will see the rates for each individual account.

Search and Filtering

- Use the **“Search clients”** field to search for clients by name or account number.

Notes

- The rebate rate is set as a percentage (%) of the partner commission received by the partner from this client’s trades.
- If no rebate has been assigned to a client or account, the corresponding row in the “Rate” column is empty.
- This feature is available only to partners for whom it has been enabled by an administrator.

The screenshot shows the 'IB Partnership' interface with the 'Rebatas' tab selected. A search bar is at the top with a 'Rate, %' input set to 0.100 and 'Assign' and 'Reset' buttons. Below is a table of accounts:

Full name	Account number	Account type	Rate
	<input type="checkbox"/> 1014	ECN	2% +
	<input type="checkbox"/> 1105	ECN	2% +
	<input type="checkbox"/> 1161	COPYTRADING	2% +
	<input type="checkbox"/> 1162	COPYTRADING	2% +
	<input type="checkbox"/> 1163	COPYTRADING	2% +
	<input type="checkbox"/> 1237	COPYTRADING	2% +
	<input type="checkbox"/> 1238	ECN	2% +
	<input type="checkbox"/> 1575	ECN	2% +
	<input type="checkbox"/> 1576	ECN	2% +
	<input type="checkbox"/> 1577	ECN	2% +
<input type="checkbox"/> KenmoreTest VAL	<input type="checkbox"/> 1578	STANDARD	2% +
	<input type="checkbox"/> 1579	STANDARD	2% +
	<input type="checkbox"/> 1580	ECN	2% +
	<input type="checkbox"/> 1581	STANDARD	2% +
	<input type="checkbox"/> 1582	ECN	2% +
	<input type="checkbox"/> 1583	STANDARD	2% +
	<input type="checkbox"/> 1611	STANDARD	2% +
	<input type="checkbox"/> 90000221	STANDARD	2% +
	<input type="checkbox"/> [arrow]	STANDARD	2% +
		IB_silver	2% +
		TEST LASTEST	2% +
<input type="checkbox"/> Nikolay Cusev	1033 >	ECN	3% +